



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Wednesday, January 13, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,636.37	-0.15	1.79	1.63	1.63	1.63	32.79 KWD	1.85	22.40
Kuwait Premier Index	6,157.11	-0.19	2.09	1.75	1.75	1.75	23.84 KWD	1.98	19.50
Kuwait Main Index	4,610.94	-0.05	0.95	1.29	1.29	1.29	8.95 KWD	1.51	25.30
NIC 50	6,783.25	-0.18	2.04	1.67	1.68	1.75	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,274.02	-0.27	1.52	0.92	0.92	0.92	18.90 KWD	2.03	20.50
Telecom	1,137.56	0.28	2.27	3.20	3.20	3.20	3.48 KWD	1.95	14.57
Industrials	913.04	0.40	3.47	2.46	2.46	2.46	3.26 KWD	1.52	20.00
Financial services	949.25	-0.49	1.12	2.10	2.10	2.10	2.40 KWD	0.89	20.00
Real estate	997.06	0.17	3.06	4.66	4.66	4.66	2.14 KWD	1.10	19.75
Basic materials	931.90	-0.81	2.50	3.71	3.71	3.71	0.84 KWD	1.31	19.50
Health care	826.12	0.00	0.00	-0.06	-0.06	-0.06	0.41 KWD	6.09	37.29
Consumer services	833.06	0.09	1.06	1.77	1.77	1.77	0.43 KWD	2.94	8.80
Insurance	1,157.52	-0.54	0.22	0.12	0.12	0.12	0.44 KWD	1.04	5.13
Consumer goods	732.93	-0.14	-1.37	-1.80	-1.80	-1.80	0.22 KWD	1.48	24.17
Oil and Gas	1,283.10	-0.20	2.40	0.45	0.45	0.45	0.27 KWD	1.50	11.34
Technology	520.16	3.62	5.77	3.47	3.47	3.47	0.01 KWD	0.55	0.00

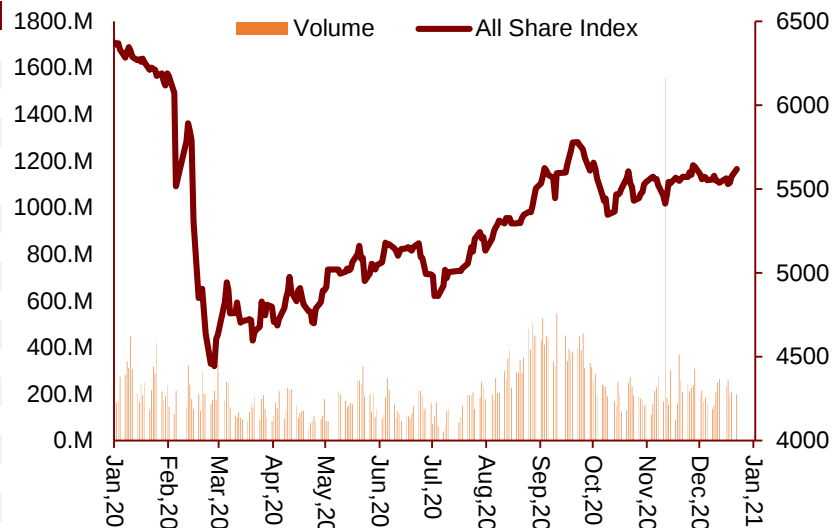
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,914.29	0.34	2.03	2.59	2.59	2.59	9,191 SAR	5.99	31.36
Qatar (QE Index)	10,866.61	0.26	1.66	4.02	4.02	4.02	565 QAR	1.78	12.50
Dubai (DFMGI)	2,721.30	0.75	3.64	9.20	9.20	9.20	287 AED	1.25	14.04
Abu Dhabi (ADI)	5,290.73	0.62	2.46	4.86	4.86	4.86	750 AED	4.23	16.66
Bahrain (BAX)	1,452.16	-0.42	0.06	-2.53	-2.53	-2.53	15 BHD	1.61	10.55
MUSCAT SE INDEX	3,673.45	-0.04	-0.70	0.40	0.40	0.40	4 OMR	0.78	12.49

Developed Markets

MSCI World Index	2,734.40	0.16	-0.69	1.65	1.65	1.65			
U.S. (S&P 500)	3,801.19	0.04	-0.61	1.20	1.20	1.20			
U.K. (FTSE 100)	6,741.16	-0.19	-1.92	4.34	4.34	4.34			
Japan (Topix)	1,864.40	0.35	0.51	3.31	3.31	3.31			

Emerging Markets

MSCI EM Index	1,353.57	0.30	0.00	4.83	4.83	4.83			
China (SSE Composite)	3,598.65	-0.27	0.80	3.62	3.62	3.62			
India (Sensex)	49,492.32	-0.05	1.46	3.65	3.65	3.65			



What Move the GCC markets ,

Oil Prices

Oil prices steadied after an early jump on Wednesday as industry data showing a bigger-than-expected drop in U.S. crude inventories, but rising global COVID-19 infections capped price gains. **Brent crude prices were up 15 cents at \$56.73 a barrel.**

Kuwait Market

The market are closed today down by 0.15%, value traded 40.3 million KD, Premier market value traded reach 25.3 million KD and closed at 6,157 down by 0.19% , oil prices up to \$55 a barrel,

Saudi Market

The Market closed by +0.34%, today market Performance are linked to oil prices above \$55 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



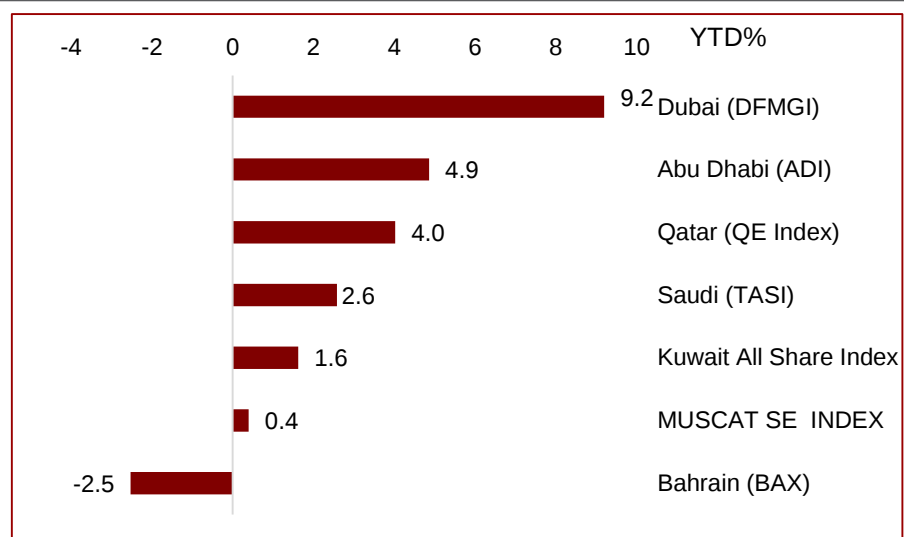
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.850	-0.23	0.47	1.19	1.19	1.19	5.83 KWD	1.60	23.41
KFH	0.697	0.14	2.20	2.95	2.95	2.95	5.34 KWD	2.82	33.21
Zain	0.628	0.32	2.61	3.63	3.63	3.63	2.71 KWD	2.13	13.85
BOUBAYAN BANK	0.573	-0.35	1.78	0.88	0.88	0.88	1.74 KWD	2.99	47.80
Agility	0.726	0.41	6.45	7.40	7.40	7.40	1.47 KWD	1.24	24.13
Saudi Arabia									
ARAMCO	35.15	0.00	0.72	0.43	0.43	0.43	7,029.81 SAR	6.99	33.81
SABIC	106.00	-0.19	0.95	4.54	4.54	4.54	318.59 SAR	1.93	0.00
STC	110.00	-0.90	1.10	3.77	3.77	3.77	221.99 SAR	3.48	20.70
AL-RAJHI BANK	75.00	0.00	1.35	1.90	1.90	1.90	187.50 SAR	3.41	19.48
NCB	44.95	2.04	4.05	3.69	3.69	3.69	131.72 SAR	1.74	11.79
United Arab Emirates									
ETISALAT.AD	17.66	0.46	1.85	4.26	4.26	4.26	152.89 AED	3.26	17.10
FAB.AD	14.06	1.15	3.85	8.68	8.68	8.68	151.79 AED	1.50	15.30
EMIRATES NBD	11.45	1.33	4.09	11.17	11.17	11.17	71.38 AED	0.86	9.61
DB ISLAMIC BK	4.98	1.01	6.18	8.03	8.03	8.03	35.70 AED	0.96	9.42
EMAAR PROPERT	4.08	1.49	4.08	15.58	15.58	15.58	28.78 AED	0.51	6.86
Qatar									
QNB	18.86	0.16	0.48	5.61	5.61	5.61	173.92 QAR	1.87	14.64
INDUSTRIES QAT	11.60	1.84	3.29	6.72	6.72	6.72	68.91 QAR	2.10	46.26
QA ISLAMIC BK	17.40	-0.46	-0.51	1.69	1.69	1.69	41.30 QAR	1.91	14.48
MASRAF AL RAYA	4.60	0.24	0.59	1.43	1.43	1.43	34.39 QAR	2.48	15.72
MESAIEED PETRO	2.09	0.05	0.77	2.10	2.10	2.10	26.26 QAR	1.68	25.52
OMAN									
BANK MUSCAT	0.404	1.00	0.00	1.01	1.01	1.01	1.30 OMR	0.65	8.33
OMANTEL	0.720	-1.10	0.00	0.55	0.55	0.55	0.55 OMR	0.99	7.69
BANK DHOFAR	0.100	0.00	0.00	3.09	3.09	3.09	0.30 QAR	0.43	14.93
OMINVEST	0.324	0.00	-4.71	-4.14	-4.14	-4.14	0.26 QAR	1.01	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%

End of Report

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Leading Sector Performance

The market are down today by -0.15 %The leading sector bottom performance indices today are Basic materials -0.81 % Insurance -0.54 % Financial services -0.49 % respectively.

from YTD performance perspective the best sector performance are Real estate by 4.66 % while the bottom sector performance is Consumer goods by -1.8 %.

Telecommunication sector are up today by + 0.28 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.57 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC have negative performance today by -0.19 %

STC are have negative performance today by -0.9 %, Al Rajhi Bank flat performance today 0 %

UAE

ETISALAT AD close +0.80% and act defensively with COVID19



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